

Commercial Connected Thermostat Verification

Member Requirements:

- Complete rebate application
- Copy of invoice with make & model, installed date & service date
- Save document before submitting

Information:

- Existing thermostat is a connected thermostat that qualified for an OTEC rebate and installed after October 1, 2019.
- Verification max is 4 times over two years after initial install
- Thermostat must be programmed according to guidelines
- Rebate is a \$32.50 credit applied to members account
- This is a BPA rebate
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Please return forms to any OTEC office or email to eprteam@otec.coop with all the necessary documentation



Oregon Trail Electric Cooperative Commercial Web Enabled Thermostat

Verification

Application

Date

Project Address

Member SEP number (if known)

Mailing Address

Phone

Email

Members Name

Property Owners Name (if different than above)

OTEC's energy efficiency program budget may be limited and is time sensitive; therefore, pre-approval of all projects is required. Energy efficiency (EE) projects must comply with the current BPA and/or OTEC standards. OTEC reserves the right to withdraw a project if not completed within 90 days of this signed agreement. Any deviation from program standards without written authorization from OTEC may invalidate the project and a member's qualification for the energy efficiency program. The member agrees to release OTEC and hold it harmless from any and all liability associated with the completed work or material installed or applied through an EE project. All energy savings results are assumptions and estimates from acceptable standards of installed material. OTEC is not responsible nor guarantees any stated or estimated energy savings from this program. The selection and use of acceptable and conforming material is the sole responsibility of the member and OTEC assumes no warranty of the service or material.

(qualified OTEC member), I certify that I have read and understand the OTEC program agreement and agree to abide by those requirements. I certify that to the best of my knowledge the information on this application is true and correct.

Authorized Members Signature

Date



Your Touchstone Energy®
Cooperative



**TRADE ALLY
NETWORK^{NW}**
Building Success Together

CONNECTED THERMOSTATS

FOR COMMERCIAL
BUILDINGS

INCREASE FUNCTIONALITY
MAXIMIZE COMFORT
OPTIMIZE ENERGY USAGE

TAKE CONTROL OF COMFORT



Making the switch to a connected thermostat gives you more control over your building's HVAC system and can help you manage and reduce your energy consumption and costs.

Oregon Trail Electric Cooperative may offer up to \$100 for qualifying connected thermostat installations, and \$40 per programming verification. The thermostat is eligible for up to four verification payments within two years of the initial install.

BENEFITS MAY INCLUDE



Simple
programming



Remote access
via smart devices



Automatic
updates



Web-based
monitoring
and alerts



Reduced
energy costs

CONTACT OREGON TRAIL ELECTRIC COOPERATIVE ABOUT INCENTIVES.
UTILITY PARTICIPATION AND INCENTIVES VARY.

How Does It Save Energy?

Connected thermostats control the HVAC system in order to maintain zone temperatures via the internet. Connected thermostats provide internet access to alerts and monitoring, and control from a remote location.

Programming capabilities allow you to more accurately match HVAC operation with actual occupancy (for example, scheduling setback temperatures during evenings, holidays and breaks), while ensuring desired temperatures are maintained during occupied hours, thus minimizing energy usage.



Incentive Requirements

PRE-INSTALLATION CONDITIONS*:

- Thermostat must replace an existing thermostat that is not web enabled.
- Heating can be electric or gas.
- Lodging, 24/7 occupancy, or semi-conditioned spaces are not eligible.

**Available for retrofits only. Not eligible for an ARC payment.*

POST-INSTALLATION CONDITIONS:

The installed thermostat:

- Controls an existing HVAC supply fan and serves a single zone.
- Must be listed on the Qualified Products List.

The installed thermostat must be programmed as follows:

- Must be connected to the internet.
- Temperature setback is used for unoccupied hours (heating and/or cooling, as applicable).
- Fan schedule uses auto mode for unoccupied hours (e.g., during unoccupied hours or holidays, the fan will only run when there is a demand for heating or cooling).
- Override duration set to three hours or less.
- For heat pumps, aux resistance heat lockout is enabled with appropriate set points.
- Simultaneous heating and cooling are eliminated in cases where two or more systems serve spaces not separated by physical barriers.

Visit otec.coop to view a Qualified Product List

Estimated Incentives



We may offer up to **\$100 for qualifying connected thermostat installations**, and **\$40 per programming verification**. The thermostat is eligible for up to four verification payments within two years of the initial install.



A typical project payback, including incentives, is **about 2-3 years**.



If your project meets the above requirements and the equipment is on the Qualified Products List, **call Oregon Trail Electric Cooperative** today to confirm eligibility and incentives.

Additional terms and conditions may apply. Utility participation and incentives vary.

Contact **Oregon Trail Electric Cooperative** at 541-523-3616 or by email at eprteam@otecc.com.

Contact **Trade Ally Network NW** for information about membership 888-205-5756 or by email at tradeallynetworknw.com.